HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY	**SOCIALIST REPUBLIC OF VIETNAM**
---	**Independence – Freedom – Happiness**

No: 223/2026/TTr-HĐQT-CII	*Ho Chi Minh City, April 06th, 2026*

PROPOSAL

"Provision of a Guarantee for the Loan of BOT Sai Gon – My Thuan Company Limited at Financing Credit Institutions"

To: **GENERAL MEETING OF SHAREHOLDERS**
Ho Chi Minh City Infrastructure Investment Joint Stock Company
("CII/the Company")

- *Pursuant to the Law on Enterprises No. 59/2020/QH14, promulgated on June 17th, 2020;*
- *Pursuant to the Charter on the Organization and Operation of Ho Chi Minh City Infrastructure Investment Joint Stock Company*

On January 15, 2025, the General Meeting of Shareholders (GMS) approved Resolution No. 52/NQ-DHDCD, authorizing CII to participate in the "Ho Chi Minh City – Trung Luong – My Thuan Expressway Expansion Project" ("the Project").

On December 8, 2025, the Department for Roads of Vietnam (DRVN); the Investor Consortium - comprising CII, CII Services and Investment One Member Limited Liability Company, Deo Ca Group Joint Stock Company, Tasco Joint Stock Company, and Hoang Long Construction Investment Corporation; and the Project Enterprise - Sai Gon - My Thuan Expressway BOT Company Limited, officially signed BOT Contract No. 60/HD.BOT-CDBVN to implement the Project, with a total investment capital of approximately VND 36,172 billion.

Immediately following the signing of the BOT Contract, CII proactively engaged with numerous domestic and international credit institutions to arrange funding for the Project. To date, the Project has garnered significant interest from credit institutions, with an estimated financing value of 75% of the total investment (including VAT and interest during construction), totaling approximately VND 27,093 billion. The prospective lenders include Vietcombank (the Lead Bank) and participating banks: VietinBank, BIDV, Agribank, TPBank, and VPBank.

As the Lead Investor (holding 55% of the total capital contribution to the Project) and given the strong credit standing established over many years, the syndicated lenders have requested that CII provide a guarantee for the Project's loan. Therefore, the Board of Directors hereby submits the following to the General Meeting of Shareholders:

1. To approve CII's provision of an unconditional and irrevocable guarantee for all debt obligations of BOT Sai Gon – My Thuan Company Limited (strictly limited to loans financing the Project) at the financing credit institutions.
2. To authorize the Board of Directors to determine the specific terms, conditions, and all matters or tasks related to the aforementioned guarantee.
3. To task the General Director of CII—as the legal representative of the Company—to work with the credit institutions to execute all necessary tasks and sign the guarantee agreements, contracts, and relevant documentation in compliance with legal regulations.

Respectfully submitted.

Recipients:
- General Meeting of Shareholders;
- Board of Directors;
- Supervisory Board;
- Executive Board; and
- Archives

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

(signed)

LE VU HOANG